



Date - 09.02.2024

To,
Centbank Financial Services Ltd,
(Wholly owned subsidiary of Central Bank of India)
 3rd Floor (East Wing), Central Bank of India MMO Building,
 55 M G Road, Fort,
 Mumbai – 400 001

Dear Sir,

Sub: Compliance Report for the Quarter ended December 31, 2023

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, the SEBI (Listing Obligations and Disclosure Requirements), Regulation, 2015, Companies Act, 2013 and other applicable laws as amended from time to time and acts, rules, regulations, circulars, guidelines framed and issued thereunder, we furnish the required information for your needful.

Sl. No.	Particulars of Information/Documents																			
1.	REGULATORY REQUIREMENT: <i>To be provided by Management/KMP/Compliance Officer</i>	Furnished Yes/No																		
a.	List Of Debenture Holders:- An updated list of debenture holders registered in the Register of Debenture Holders in the following format: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="5">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size (including ISIN No)</th> <th>Name(s) of Debenture Holder</th> <th>Address</th> <th>Contact No.</th> <th>Email Id</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS					Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id						<i>Yes, refer email dated 08-02-2024 from hitesh.garg@tatapower.com</i>			
ISSUE-WISE PARTICULARS																				
Issue size (including ISIN No)	Name(s) of Debenture Holder	Address	Contact No.	Email Id																
b.	Any Modification In Existing Outstanding ISINs: <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="5">ISSUE DETAILS</th> </tr> <tr> <th>Existing ISIN No.</th> <th>Revised ISIN No.</th> <th>Date of change in ISIN No.</th> <th>Date of DP letter for change in ISIN</th> <th>Furnish copy of letter from DP</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE DETAILS					Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP						NA			
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Existing ISIN No.	Revised ISIN No.	Date of change in ISIN No.	Date of DP letter for change in ISIN	Furnish copy of letter from DP																
c.	Investor Grievances Details:- Details of complaints/grievances in the following format. In case no complaints have been received, a confirmation thereof. <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th colspan="6">ISSUE-WISE PARTICULARS</th> </tr> <tr> <th>Issue size</th> <th>Nos. of Complaints/ Grievances pending for the previous quarter</th> <th>Nos. of Complaints/ Grievances Received during current quarter</th> <th>Resolved/ Unresolved</th> <th>Nos. of Complaints/ Grievances pending for the current quarter</th> <th>Reason (if pending beyond 30days of receipt of grievance)</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	ISSUE-WISE PARTICULARS						Issue size	Nos. of Complaints/ Grievances pending for the previous quarter	Nos. of Complaints/ Grievances Received during current quarter	Resolved/ Unresolved	Nos. of Complaints/ Grievances pending for the current quarter	Reason (if pending beyond 30days of receipt of grievance)							No complaints/grievances received.
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TATA POWER

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c.	<p><u>Payment Of Interest / Principal:</u></p> <p>A Certificate cum Confirmation duly signed by a key managerial personnel viz., Managing Director/ Whole Time Director/CEO/ CS/CFO of the Company to the effect that:-</p> <table border="1" data-bbox="151 481 1173 862"> <thead> <tr> <th colspan="6">INTEREST/PRINCIPAL (ISIN WISE)</th> </tr> <tr> <th>Issue size</th> <th>ISIN No</th> <th>Due date of redemption and/or interest (falling in the quarter)</th> <th>Paid/un paid (actual date of payment, if paid, reasons if not paid)</th> <th>Next due date for the payment of Interest / principal</th> <th>Reasons for delay (if any)</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	INTEREST/PRINCIPAL (ISIN WISE)						Issue size	ISIN No	Due date of redemption and/or interest (falling in the quarter)	Paid/un paid (actual date of payment, if paid, reasons if not paid)	Next due date for the payment of Interest / principal	Reasons for delay (if any)							As per Annexure 1				
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d.	<p><u>Credit Rating:-</u></p> <p>Details of revisions in the credit rating (if any);</p> <table border="1" data-bbox="151 963 1173 1064"> <thead> <tr> <th>Name(s) of Rating Agency</th> <th>Immediate Previous Credit Rating</th> <th>Revised Credit Rating & date of revision</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Name(s) of Rating Agency	Immediate Previous Credit Rating	Revised Credit Rating & date of revision																				
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2.	<u>Copies of the following information/documents (to be attached) (all fields mandatory):-</u>	Whether copy enclosed
a.	i. Security cover Certificate ¹ as per guidelines and the format of Annexure I of the SEBI Circular dated 19.05.2022. (attached below) ii. Certificate of Confirmation of compliances of all the financial covenants from the statutory auditor of the company. iii. A half-yearly certificate regarding maintenance of hundred percent security cover or higher security cover as per the terms of offer document/ Information Memorandum and/or Debenture Trust Deed, including compliance with all the covenants, in respect of listed non-convertible debt securities, by the statutory auditor of the issuer as per Reg. 56(1) (d) of SEBI LODR Regulations 2015	Refer Note 2
b.	A statement of value of pledged securities ² , if any / applicable (<i>Applicable Quarterly</i>)	<i>Not Applicable</i>
c.	A statement of value of Debt Service Reserve Account or any other form of security ³ if any / applicable (<i>Applicable Quarterly</i>)	<i>Not Applicable</i>
d.	Net worth certificate of personal guarantors [if any] ⁴ (<i>Applicable on half yearly basis</i>)	<i>Not Applicable</i>
e.	Copy of Title Search Reports for movable/immovable assets, as applicable ⁵ (<i>Applicable Annually</i>)	<i>Furnished for FY 21, future submission will be as per SEBI circular dated 19.05.2022.</i>
f.	Copy of Valuation Report for movable/immovable assets, as applicable ⁶ (<i>Applicable Annually</i>)	<i>Furnished for FY 21, future submission will be as per SEBI circular dated 19.05.2022.</i>
g.	Financials/Value of guarantor prepared on the basis of audited financial statements, etc. of the guarantor (secured by way of corporate guarantee) (<i>Applicable Annually</i>)	<i>Not Applicable</i>

¹ To be submitted within 60 days from the end of each quarter except last quarter of the financial year where the issuer to submit the report within 75 days from the end of said quarter. To be submitted in the format as provided under SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19.05.2022.

² To be submitted within 45 days from the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

³ To be submitted within 45 days for the end of each quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020.

⁴ To be submitted within 45 days from the end of the second and fourth quarter as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020

⁵ To be submitted once in three years (from the date of last submitted report) within 60 days from the end of the financial year as per the SEBI Circular, bearing reference number SEBI/ HO/ MIRSD/ CRADT/ CIR/ P/ 2020/230 dated 12.11.2020 & SEBI/HO/MIRSD/MIRSD_CRADT/CIR/P/2022/67 dated 19.05.2022.

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h.	a one-time certificate from the statutory auditor of the Company with respect to the use of the proceeds raised through the issue of Debentures as and when such proceeds have been completely deployed toward the proposed end-uses. In case of deviation/variation, please provide as per 'Appendix A'.	<i>No new issue during the year where CFSL is trustee</i>																		
i.	Certified True Copy of quarterly and year-to-date standalone financial results containing line items as required under Regulation 52 (4) of SEBI LODR Regulations.	<i>Refer Note 1</i>																		
j.	Copy of the un-audited [with limited review report] or audited financial results submitted to stock exchange ⁷	<i>Refer Note 1</i>																		
k.	Periodical reports from lead bank regarding progress of the Project, if applicable	<i>Not Applicable</i>																		
l.	Copy of the Insurance Policies duly endorsed in favour of the Debenture Trustee as 'Loss Payee'	<i>Yes</i>																		
m.	Details of initiation of forensic audit (by whatever name called) in respect of the Company and copies of the disclosures made by the Company to the Stock Exchange in this regard	<i>Not Applicable</i>																		
3.	CONFIRMATIONS/CERTIFICATES FROM STATUTORY AUDITORS	Whether copy enclosed																		
a.	Certificate of confirmation from Statutory Auditor of the Company along with quarterly/annual financial results on following issues (please also enclose certificate of statutory auditor):-																			
	<table border="1"> <thead> <tr> <th>Issue size with ISINs</th> <th>Security Value/Cover</th> <th>Asset Cover</th> <th>Debt Ratio</th> <th>Equity</th> <th>Value of book debts / receivables certified by the statutory auditor.⁸</th> </tr> </thead> <tbody> <tr> <td>9.15% Rs. 250 Crore NCDs (INE245A07408, INE245A07416)</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>9.15% Rs. 250 Crore NCDs (INE245A07259, INE245A07267)</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Issue size with ISINs	Security Value/Cover	Asset Cover	Debt Ratio	Equity	Value of book debts / receivables certified by the statutory auditor. ⁸	9.15% Rs. 250 Crore NCDs (INE245A07408, INE245A07416)						9.15% Rs. 250 Crore NCDs (INE245A07259, INE245A07267)						
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	In case of breaches, please provide details of breach and steps taken by the Company.	[Not applicable to Banks]	[Not applicable to Banks]																	

⁷ Regulation 52(1) of SEBI LODR Regulations – To be submitted within forty five days from the end the second and fourth quarter and on the same day the information is submitted to stock exchanges.

⁸ Where the debentures are secured by receivables/book debts



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	<i>As per agreements</i>	<i>Refer Note 2</i>	<i>Refer Note 1</i>			
	Net worth of the company	Net profit after tax	Earnings per share			
	<i>Refer Note 1</i>					
4.	<u>MANAGEMENT CONFIRMATIONS:</u>			Furnished Yes/No		
a.	<u>Management Confirmation for Security and insurance⁹:</u>					
	i.	Security Documents executed by the Company remain valid (including but not limited to the purpose of and as provided in Limitation Act 1963), subsisting and binding upon the Company		Yes		
	ii.	The assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders and adequate security cover is maintained.		Yes		
	iii.	Delay or Failure to create security (if any), with detailed reasons for delay or default in security creation and the time lines within which the same shall be created		No delay		
	iv.	All the Insurance policies of the Secured Assets of the captioned debentures obtained are valid, enforceable and cover the risks as required under the Information Memorandum/ Debenture Trust Deed, and are endorsed in favour of Debenture Trustee as 'Loss Payee'. The premium in respect of the following insurance policies have been paid.		Yes		
		Issue Size	Policy No.	Coverage (Rs.)	Period & expiry date	Status of Endorsement
b.	<u>Management Confirmation for statutory items:</u>			Yes/No		
	i.	The Company has complied with and is in compliance with the provisions of the Companies Act 2013, the extant SEBI Regulations and the terms and conditions of the captioned Debentures and there is no event of default which has occurred or continuing or subsisting as on date. If no, please specify details.		Yes		
	ii.	Whether there is any breach of covenant / terms of the debenture issues in terms of the Information Memorandum and DTD. If yes, please specify date of such breach occurred, the details of breach of covenant and remedial action taken by the Company along with requisite documents. Any additional covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof		No breach, refer Regulation 56(1)(d) certificate issued by Statutory Auditor (Refer Note 2)		

⁹ applicable for secured debentures



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	<i>Note: As per SEBI circular no. SEBI/HO/MIRSD/CRADT/CIR/P/2020/230 dated November 12, 2020, Debenture Trustee is required to intimate the covenant breach to Debenture Holders, Stock Exchange, SEBI, etc.</i>	
iii.	There is no major change in composition of its Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Changes if any to be disclosed along with copies of intimation made to the stock exchanges)	No change
iv.	Any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company	Relevant disclosure submitted to stock exchange
v.	Change, if any, in the nature and conduct of the business by the Company	No change
vi.	Outstanding litigations, orders, directions, notices, of court/tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents, if any	No
vii.	Proposals, if any placed before the board of directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable, if any	No
viii.	Disclosures, if any made to the stock exchange in terms of Regulation 30 or Regulation 51(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 which may have a bearing on the Debentures or on the payment of interest or redemption of the Debentures	Yes
ix.	There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (LODR) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures	Yes
x.	Confirmation that the unclaimed/ unpaid amounts of monies due on debentures and redemption of debentures are transferred to Investor Education and Protection Fund (IEPF)	Yes
c.	Management Confirmation for other items:	Yes/No
i.	Confirmation on uploading of details for all the existing outstanding Secured non – convertible securities by the issuer company on DLT platform on or before October 31, 2022, as per SEBI circular dated March 29, 2022 on Operational guidelines for “Security and Covenant Monitoring” using Distributed Ledger Technology (DLT) read with SEBI circular dated 05.01.2023.	Yes
ii.	Details of any default committed by the Issuer with respect to borrowings obtained from banks / financial institutions pertaining to:- a. payment obligations; and / or b. covenant compliance	NA
iii.	Details of Reference to Insolvency or a petition (if any) filed by any creditor or	NA

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	details of Corporate Debt Restructuring (if any);	
iv.	Details of lenders/creditors joining or entering into Inter Creditor Agreement as per RBI guidelines, including all such information/ documents required to be submitted by the Company to the RBI on an annual basis in respect of such Financial Year, as applicable	NA
v.	Details of fraud/default by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter;	NA
vi.	Details of one time settlement with any bank (if any);	NA
vii.	Confirmation that a functional website containing, amongst others as per Regulation 62 of SEBI (LODR) Regulations is maintained by the Company.	Yes
viii.	Confirmation that the information/documents has been submitted to the debenture holders as per Regulation 58 of SEBI LODR Regulations.	Yes
ix.	Confirmation that the capital adequacy norms are maintained as per RBI Non-Banking Financial Company - Systemically Important Non-Deposit taking Company and Deposit taking Company (Reserve Bank) Directions, 2016	NA
x.	Confirmation that there has been no change in the bank details of the Company for preauthorizing Debenture Trustee(s) to seek debt redemption payment related information from the Bank ¹⁰	Yes

Note 1- As disclosed in Regulation 52 and 54 of SEBI LODR for the quarter ended December 31, 2023. (Refer mail dated 09.02.24 from siddharth.jain@tatapower.com)

Note 2 - As disclosed in Regulation 56(1)(d) of SEBI LODR for the quarter ended December 31, 2023. (Refer mail dated 09.02.24 from siddharth.jain@tatapower.com)

For The Tata Power Company Limited

Authorized Signatory
Name : Mr. Kasturi Soundararajan
Designation : Chief - Corporate Treasury



¹⁰ Clause 3.2 of SEBI circular SEBI/HO/DDHS/CIR/P/103/2020 dated 23.06.2020.

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Appendix-A
Statement of Deviation or Variation

(Not Applicable)

Name of listed entity	
Mode of Fund Raising	Public Issues / Private Placement
Type of instrument	Non-Convertible Debentures/
Date of Raising Funds	
Amount Raised	(INR Crores)
Report filed for half year ended	
Is there a Deviation / Variation in use of funds raised?	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	
Date of approval	
Explanation for the Deviation / Variation	
Comments of the audit committee after review/ board of directors (in case there is no audit committee)	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation, in the following table:	

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Name of Signatory
Designation



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Appendix-B

(Refer Note 2 above)

Format of certificate for Security cover from the Statutory Auditor

To,
Centbank Financial Services Limited
Mumbai.

Based on examination of books of accounts and other relevant records/documents of ("the Company"), we hereby certify that:

a) Security Cover for listed debt securities:

- i. The financial information as on 31-12-2023 has been extracted from the books of accounts for the quarter ended 31-12-2023 and other relevant records of the listed entity;
- ii. The security provided by the listed entity provide coverage of ___ times of the interest and principal amount, which is in accordance with the terms of issue/ debenture trust deed



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Column A	Column B	Column C [I]	Column D [II]	Column E [III]	Column F [IV]	Column G [V]	Column H [VI]	Column I [VII]	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)	debt amount considered more than once (due to exclusive plus pari passu charge)	Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets viz	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is	Total Value=(M+N)		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
SETS														
	Property, Plant and Equipment													
	Intangible Assets													
	Goodwill													
	Intangible Assets under Development													
	Investments													
	Loans													
	Financial Instruments													
	Trade Receivables													
	Bank and Cash Equivalents													
	Bank Balances other than Cash and Cash Equivalents													
	Others													
	Total													
LIABILITIES														
	Debt securities to which this certificate pertains													
	Debt sharing pari-passu charge with above debt													
	Secured debt													
	Unsecured debt													
	Provisions													
	Trade Payables													
	Other Liabilities													
	Provisions													
	Others													
	Total													
	Cover on Book Value													
	Cover on Market Value													
	Exclusive Security Cover Ratio				Pari-Passu Security Cover Ratio									

Place

Date

UDIN

Signed under the Seal of Statutory Auditors





The Tata Power Company Limited

Dec-23

Annexure 1

Rs Crores

S.No	ISIN	Debenture Series (Secured)	Outstanding as on 31.12.23	Last Due Date		Paid on or before	Next Principal	Next Interest	Next Due Date	
				Principal	Interest				Principal	Interest
1	INE245A07259	9.15% 350 Cr NCDs	20	-	23.07.23	Yes	20	1.83	23.07.24	23.07.24
2	INE245A07267		20	-	23.07.23	Yes	20	1.83	23.07.25	23.07.24
3	INE245A07408	9.15% 250 Cr NCDs	16	-	17.09.23	Yes	16	1.46	17.09.24	17.09.24
4	INE245A07416		26	-	17.09.23	Yes	16	2.38	17.09.25	17.09.24

For The Tata Power Company Limited

Authorized Signatory
Name: Mr. Kasturi Soundararajan
Designation: Chief Corporate Treasury



TATA POWER

The Tata Power Company Limited

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